

# COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

Date Time Stamp  
SECRETARY OF THE SENATE  
17 SEP -5 PM 3:02

**Instructions:** Use this form as a cover sheet for any paperwork you may need to submit to the Office of Public Records in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.

**SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING**

Name of Traveler: Patrick Orth

Employing Office/Committee: Portman

Private Sponsor(s) (List all): Alliance to Save Energy

Travel Date(s): July 21, 2017

Description/Title of Attached Forms: RE-1 Form; Amended RE-2 Form; Itinerary (final version)

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission  
must be amended with the Office of Public Records in SH-232.

9/5/17  
(Date)

Patrick Orth  
(Signature of Traveler)

000000005404

## EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at [ethics.senate.gov](http://ethics.senate.gov). Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

ETHIC JUN21'17 PM 4:56

Name of Traveler: Patrick Orth

Employing Office/Committee: Sen. Rob Portman

Private Sponsor(s) (list all): Alliance to Save Energy

Travel date(s): July 21 - July 21, 2017 However, I would like to extend travel and return midday on the 22nd instead of the 21st and will pay for any additional charges as required by Senate rules.

*Note: If you plan to extend the trip for any reason you must notify the Committee.*

Destination(s): Chicago, IL

Explain how this trip is specifically connected to the traveler's official or representational duties:

My official duties include advising the Senator on energy and environmental policy. This trip will allow for an opportunity to see firsthand energy efficiency policy issues that are being considered by the Senator and the U.S. Senate.

Name of accompanying family member (if any): None

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

6/21/17  
(Date)

  
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Rob Portman hereby authorize Patrick Orth  
(Print Senator's Officer's Name) (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box) ☐

6/21/17  
(Date)

  
(Signature of Supervising Senator Officer)

# Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

SECRETARY OF THE SENATE

17 SEP -5 PM 3:13

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

- ☒ The original *Employee Pre-Travel Authorization* (Form RE-1), AND  
☐ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Alliance to Save Energy

Travel date(s): July 21, 2017

Name of accompanying family member (if any): NA

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

## Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	\$373.12	NA	\$18.00	NA
<input checked="" type="checkbox"/> Actual Amount				

## Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate	NA	NA	NA	NA
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.):

SEE ATTACHMENT

8/18/17  
(Date)

PATRICIA ORTIZ  
(Printed name of traveler)

[Signature]  
(Signature of traveler)

## TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

8/18/17  
(Date)

[Signature]  
(Signature of Supervising Senator/Officer)

Attended the Midwest Energy Efficiency Alliance's Policy Perspective event that featured panelists from local and state government and industry discussing energy efficiency issues. Afterward the event there was a small luncheon with panelists, staff from Midwest Energy Efficiency Alliance, and the congressional staff delegation.

Received a tour of ComEd's Chicago Training Center. We toured the center to see where ComEd trains their linemen, toured their Smart Energy Hub, and were briefed on ComEd's smart building energy efficiency program.

Received a briefing at the Shedd Aquarium on their efforts to reduce energy consumption in half from Shedd Aquarium staff and Schneider Electric staff. After the briefing we toured the aquarium to see their efforts to reduce energy consumption up close.





Using less. Doing more.

HONORARY CHAIR  
U.S. Sen. Jeanne Shaheen

June 19, 2017

HONORARY VICE-CHAIRS  
U.S. Sen. Chris Coons  
U.S. Sen. Rob Portman

Pat Orth

Legislative Assistant

U.S. Senator Rob Portman

448 Russell Senate Office Building

Washington, DC 20510

Dear Pat:

The Alliance to Save Energy invites you to join us on a fact-finding trip to Chicago, IL to learn about policies and best practices that are helping to drive advances in energy productivity across the country. As currently planned, this trip will include several visits in Chicago and is scheduled for July 21, 2017. We have invited staff members from both sides of the aisle and from both Chambers to participate, to ensure well-rounded and robust discussions.

Over the course of the day, we will visit a building technologies innovation center, tour the area's largest and most efficient aquarium and explore a utility training center that trains current and future workers on managing a modern electric delivery system. We also plan to learn from discussions with local officials and members of the Illinois state legislature, Governor's office and representatives from the office of the Mayor of Chicago.

This fact-finding mission is an excellent opportunity for Congressional staff to learn about state activities and businesses' progress to improve their energy productivity. The exchange can be used to develop, refine and advance policies at the federal, state and local levels.

Thank you in advance for your consideration. We expect a significant level of interest in this trip and, with limited capacity, we encourage you to respond at your earliest convenience as we will be accepting participants on a first-come, first-served basis. To meet the requirements set by the Ethics Committee, we will finalize the agenda and attendee list by June 16<sup>th</sup>. If you would like to join us, or have any questions regarding the trip, please feel free to get in touch with Reed Brown, the Alliance's Senior Associate for Government Affairs, at [rbrown@ase.org](mailto:rbrown@ase.org) or (202) 530-2241.

Best,

Kateri Callahan

President, Alliance to Save Energy -+

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Southern California Edison  
Clinton Vance  
Oricon  
Jim West  
Strohmeier County PUD  
Steve Wright  
Crown Public Utility District  
Rory J. Yanchet  
3U Government Market

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<b>Friday, July 21<sup>st</sup></b>	
<b>7:00 AM</b>	Depart Washington National Airport United Airlines Flight 605* *Possible flight - airfare not yet purchased
<b>8:00 AM</b>	Arrive at Chicago O'Hare Airport
<b>8:30 AM</b>	Depart for Midwest Energy Efficiency Alliance office <i>Cab</i>
<b>9:00 AM</b>	Arrive at Midwest Energy Efficiency Alliance office 20 N Upper Wacker Dr., Chicago, IL 60606 <i>Stacey Paradis, Executive Director, Midwest Energy Efficiency Alliance</i> Policy Perspectives is an event series that the Alliance hosts throughout the year. Policy Perspectives speaker series provides exclusive opportunities for Alliance Associate & Board members to connect with key energy efficiency policymakers in an intimate and informal setting. Highly regarded by both our members and former event speakers, these gatherings offer candid discussions about the future of energy efficiency policy and the potential impact on key industry stakeholders, businesses and NGOs. This particular Policy Perspectives event will focus on energy productivity in the Chicago metro area and feature staff from Siemens as well as local officials and industry leaders.
<b>11:00 AM</b>	Conclusion of "Policy Perspectives" Event Begin Roundtable Luncheon with meeting speakers and attendees.
<b>12:00 PM</b>	Conclude Roundtable Luncheon and Depart for ComEd Chicago Training Center <i>Cab</i>
<b>12:30 PM</b>	Arrive at ComEd Chicago Training Center for Tour 3535 S. Iron St. <i>Val Jensen, Senior Vice President, Customer Operations, ComEd</i> Training the energy workers of the future in the most efficient technology practices is a huge challenge facing the industry today. The facility at 3535 S. Iron St. houses 40 full-time staffers who train energy workers in 51,000 square feet of classroom and indoor training space, designed with utility poles where linemen can practice their trade. The facility provides significant economic and community benefits while meeting the need to train current and future workers on managing a modern electric delivery system. The tour will provide participants with an inside look at how ComEd is helping to build a community of the future through features like the Smart Energy Hub, a one-of-a kind interactive station designed to help elementary, middle high school students and adults learn about how electricity is generated and delivered and the technologies available to manage electricity usage and save money on electric bills.
<b>2:30 PM</b>	Depart for Shedd Aquarium <i>Cab</i>
<b>3:00 PM</b>	Arrive at Shedd Aquarium for Meeting & Tour 1200 S Lake Shore Dr, Chicago, IL 60605 <i>Trisha Knych, Vice President, Government Relations, Schneider Electric</i> <i>Elizabeth Joyce, Strategic Partnership Builder, Shedd Aquarium</i> The group will be meeting with Shedd Aquarium and Chicago-based Schneider Electric staff, to be followed by a private, efficiency-focused tour of the Aquarium. In 2013, the aquarium committed to an ambitious goal of cutting energy consumption in half by 2020. The Schneider Electric Building Management System (BMS) allows Shedd Aquarium to manage everything inside the building from lighting, via life support

	systems, to HVAC. The tour will allow participants to learn about how the applications of Schneider technologies are enabling different types of buildings and businesses to be more efficient.
5:15 PM	Depart Shedd Aquarium for Dinner in Downtown Chicago/Waterfront Area
6:30 PM	Conclusion of Trip – Transportation to Chicago O'Hare Airport for flight back to Washington National Airport
8:00 PM	American Airlines Flight 154* Departs for Washington National Airport *Possible flight – airfare not yet purchased
11:00 PM	Arrive at Washington National Airport in Washington, DC